

PROSPECTUS



PUBLIC ISSUE OF 13,600,000 NEW ORDINARY SHARES OF RM0.50 EACH COMPRISING:-

- 6,000,000 NEW ORDINARY SHARES OF RM0.50 EACH AVAILABLE FOR APPLICATION BY THE MALAYSIAN PUBLIC;
- 5,596,000 NEW ORDINARY SHARES OF RM0.50 EACH AVAILABLE FOR PLACEMENT TO SELECTED INVESTORS; AND
- 2,004,000 NEW ORDINARY SHARES OF RM0.50 EACH AVAILABLE FOR APPLICATION BY THE ELIGIBLE DIRECTORS, EMPLOYEES AND BUSINESS ASSOCIATES OF BOON KOON GROUP BERHAD AND ITS SUBSIDIARIES;

AND

OFFER FOR SALE OF 9,396,000 ORDINARY SHARES OF RM0.50 EACH COMPRISING:-

- 1,996,000 ORDINARY SHARES OF RM0.50 EACH AVAILABLE FOR APPLICATION BY THE ELIGIBLE DIRECTORS, EMPLOYEES AND BUSINESS ASSOCIATES OF BOON KOON GROUP BERHAD AND ITS SUBSIDIARIES; AND
- 7,400,000 ORDINARY SHARES OF RM0.50 EACH TO BUMIPUTERA INVESTORS APPROVED BY THE MINISTRY OF INTERNATIONAL TRADE AND INDUSTRY

AT AN ISSUE/OFFER PRICE OF RM1.00 PER ORDINARY SHARE PAYABLE IN FULL ON APPLICATION PURSUANT TO ITS LISTING ON THE SECOND BOARD OF THE MALAYSIA SECURITIES EXCHANGE BERHAD

FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" AS SET OUT IN SECTION 3 HEREOF

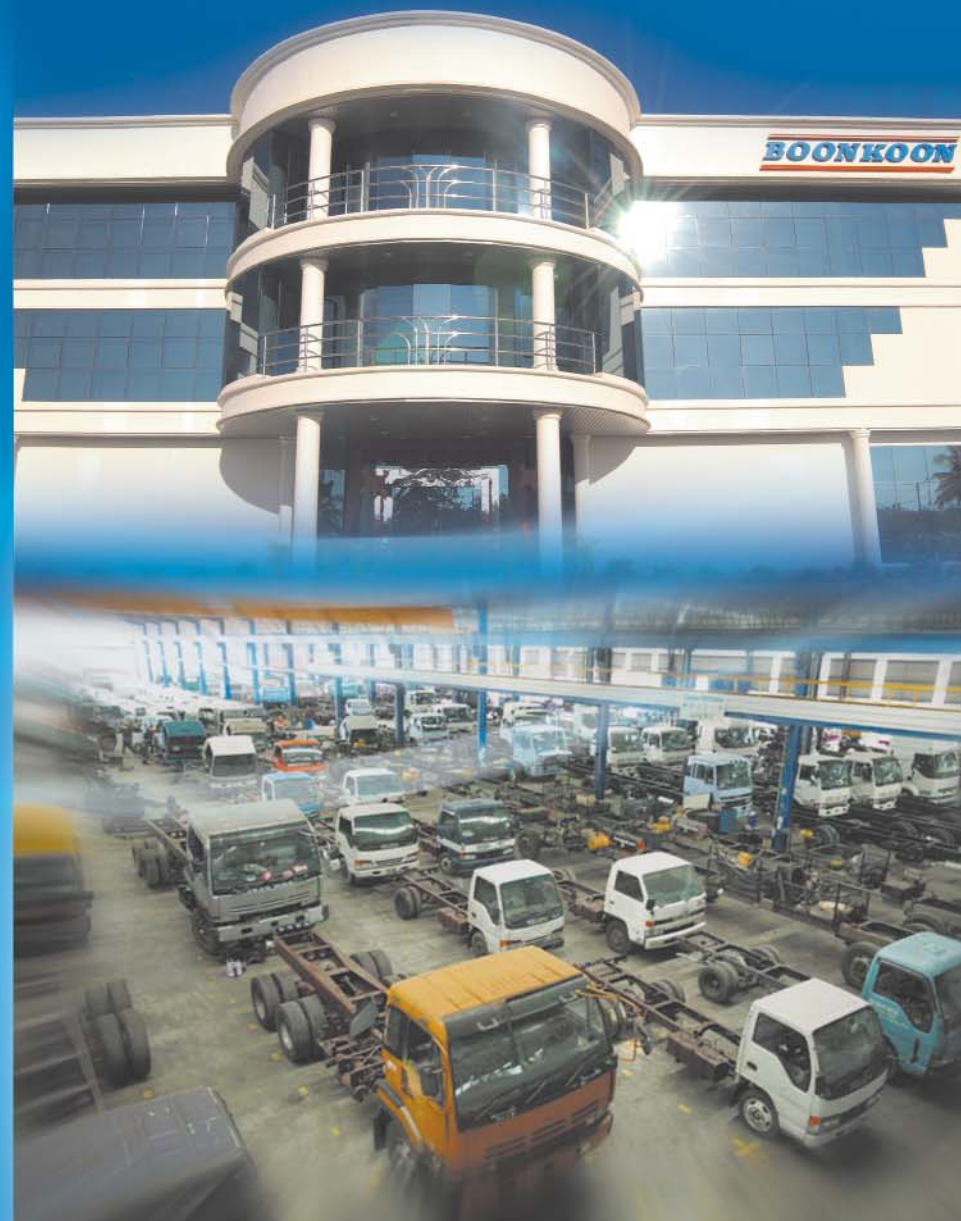
Adviser, Managing Underwriter And Placement Agent



AmMerchant Bank Berhad

(23742-V) A member of the AmBank Group

THIS PROSPECTUS IS DATED 19 MARCH 2004



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